

Social trading

V 3.0

FX Strategies

Portfolio Management

User Guide

INTRODUCTION

Social trading is one of the ways to make profits in the financial markets. Concept of the social trading is that a newbie trader or investor may select experienced traders, connect to their strategies and copy their trades in an automatic mode into his or her personal brokerage account. In other words, when a trader (a strategy provider) opens a trade on his or her account, an identical trade will be opened in an account of an investor (a strategy follower).

The social trading is a progressive trend in trading that enables any beginner to get access to the financial market and start making profit.

The social trading allows you to diversify your risk by allocating your funds among several strategy providers. By doing so, you can limit your losses in case that one of the strategy providers or some other your investments will not yield you expected profit.



FX+ platform brings together traders from all over the world into a single network. You can obtain results you could only have imagined before by using experience and knowledge of our community of traders.

Online social trading gains popularity every day in all parts of the world. The social trading is sometimes called a copy trading, a mirror trading and a social investing.

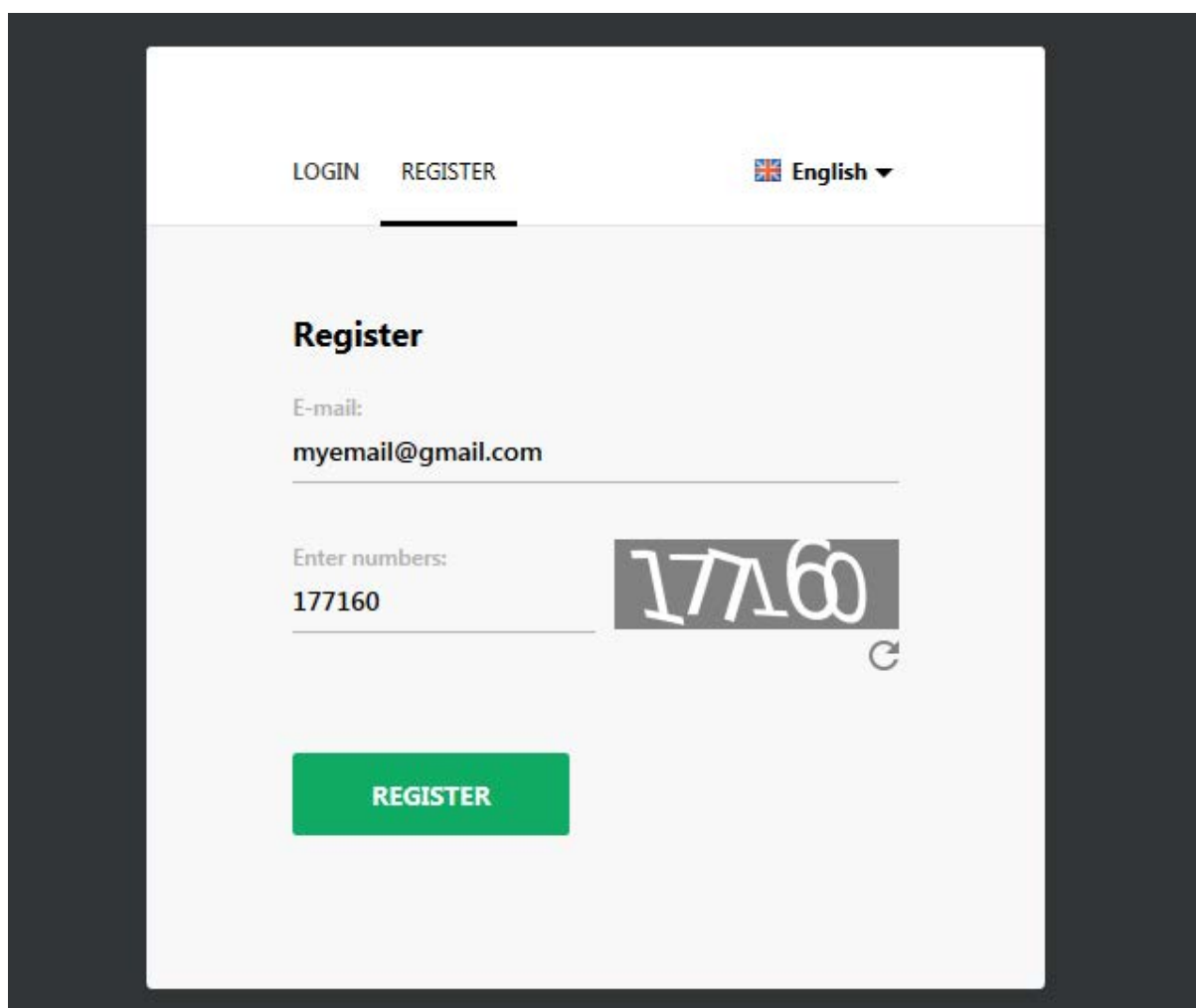
INDEX

1. Demo account opening	3
1.1 Quick registration	3
1.2 Email confirmation	3
1.3 Practice account	4
2. Starting to follow strategies	6
2.1 Select some strategies	6
2.2 Take a look at detailed statistics	6
2.3 Customize copying settings	7
2.4 Wait for a trade	8
3. Customizing your portfolio	9
3.1 Basic options	9
3.2 Portfolio settings	9
3.3 Portfolio settings assessment indicators	11
4. Monitoring results	11
4.1 Real-time data	11
4.2 History data	13
5. Connecting live account	14
5.1 Follow guidelines	14
5.2 How much money should be deposited in a real account?	14

1. DEMO ACCOUNT OPENING

1.1 Quick registration

If you wish to open a practice/demo account, you need to request an invitation by e-mail. You can do it on the registration page.



The screenshot displays a web registration interface. At the top, there are links for 'LOGIN' and 'REGISTER', and a language selector set to 'English'. The main heading is 'Register'. Below this, there is an 'E-mail:' label followed by the input field containing 'myemail@gmail.com'. Underneath, there is an 'Enter numbers:' label and an input field containing '177160'. To the right of the input field is a CAPTCHA image showing the numbers '177160' in a distorted font, with a refresh icon below it. At the bottom of the form is a prominent green button labeled 'REGISTER'.

1.2 Email confirmation

After doing that, you will receive an e-mail containing a web-link, following which you can register your practice account. Please note that if you don't receive this message within a few minutes, it means that you incorrectly filled in your e-mail or the message fell into the "Spam" folder (if it happens, please press "Not spam" button).

1.3 Practice account

You need to select roles, enter your personal details and choose settings for your practice account on the registration page. You can enter any amount from 1 000 to 1 000 000, select your currency and a leverage. We will enter \$25 000 as an example and select a leverage of 1:100.

Role:

Strategy Follower
By checking this role you Accept [Terms of Service](#)

Strategy Provider
If you want to share your trading strategy with other members and get paid

Affiliate
If you want to attract friends/new customers and get paid

Account type:
Personal account

Profile data

First name: **Peter**

Last name: **Johanson**

Display name: **P. Johanson**

Country: **Denmark**

Phone: **+45 283 399394**

Password: *********

Repeat password: *********

Demo account settings

Initial balance: **25000**

Leverage: **1:100**

Currency dropdown: USD, EUR, GBP, CHF

SAVE



When registration is complete, you will be redirected to a trading terminal's web-page. Here you can train yourself in opening and closing trades without any risks and obligations. The sum of money you can see in your account balance is virtual money.

The screenshot displays a trading terminal interface for a demo account. At the top, the logo reads "Automate your FX trading" with a plus sign. Navigation links include "CONNECT LIVE ACCOUNT", "TRADERS RATING", "STRATEGY FOLLOWER", and a user profile icon. The account ID "DEMO00083" is shown in green, with buttons for "RESET ACCOUNT", "CONNECT", and "LOGS". A notification states: "Your DEMO account will expire within 29 days".

The main dashboard shows account statistics:

- Balance: 25000.00 EUR
- Open P/L: +1.08 EUR
- Equity: 25005.58 EUR
- Used margin: 1.43%
- Today realized P/L: 0.00 EUR

A price chart for EURUSD is displayed with a 5-minute (M5) timeframe. The chart shows a price of 1.13053, with a change of +0.10%. The low is 1.12823 and the high is 1.13104. The x-axis shows time intervals from 21 Apr 01:05 to 21 Apr 13:05.

Below the chart is an order entry section with an "ORDER" button. The trade size is set to 0.01 LOT. The current price is 1.13053, with a "SELL" button at 1.13053 and a "BUY" button at 1.13072.

At the bottom, a table shows the trade history:

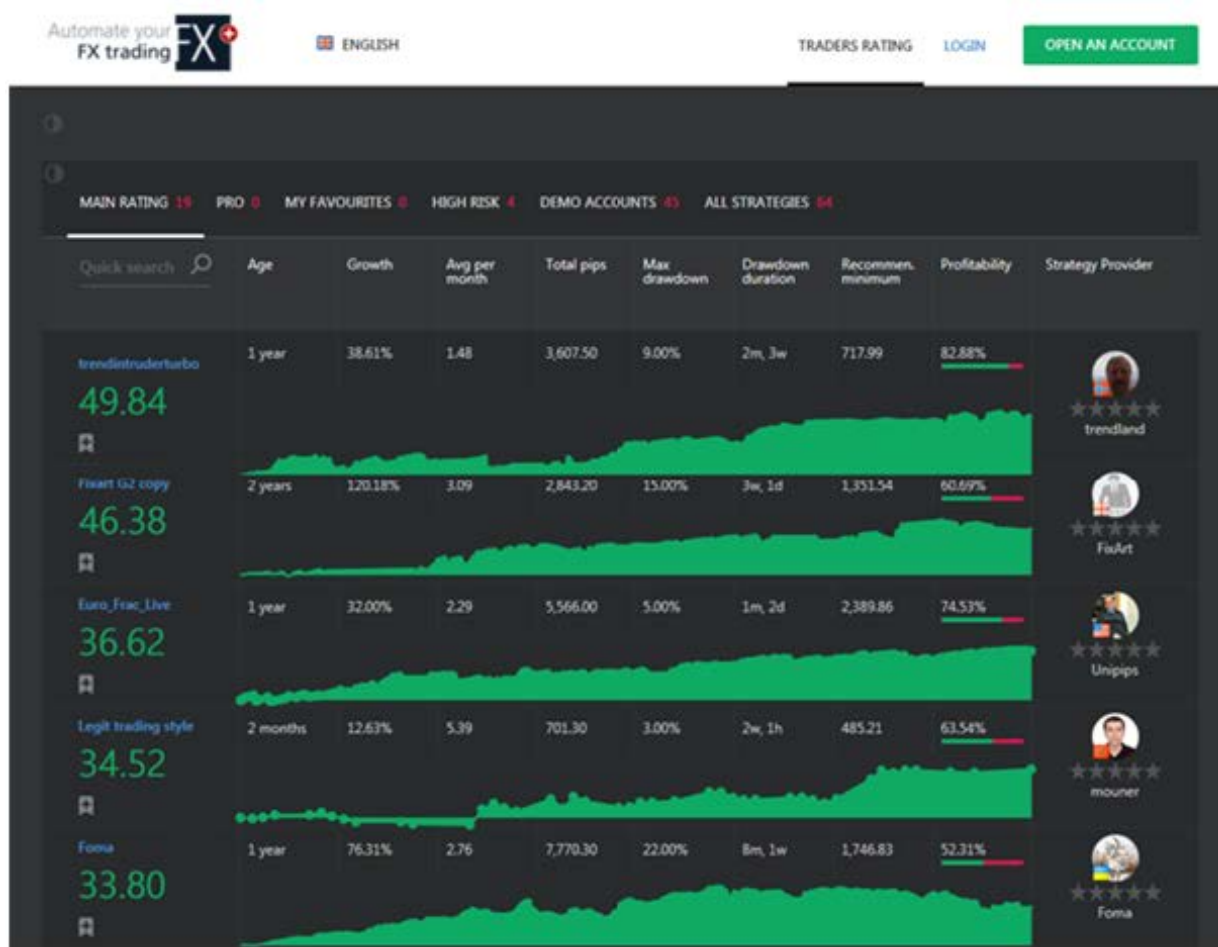
Symbol	B/S	Lot	Open Date	Open Price	Current price	SWAP	PIPS	P/L, EUR
EURUSD	BUY	0.1	21/04/2016 10:38	1.1305	1.1305	0.00	0.3	0.30
GBPUSD	BUY	0.1	21/04/2016 10:38	1.4370	0.0000	0.00	2.6	2.60
USDJPY	SELL	0.1	21/04/2016 10:38	109.71	0.00	0.00	-2.0	-1.82

The next required step is to choose trading strategies and add them to your investment portfolio. Any reproduction without authorization is prohibited.

2. STARTING TO FOLLOW STRATEGIES

2.1 Select some strategies

Use traders rating to review available trading strategies. You may add the most attractive strategies to your list of “Favorites” to access them more easily in the future.



2.2 Take a look at detailed statistics

After you take a look at the detailed statistics, you can decide upon whether to connect to a trading strategy. To start copying trades made based on a strategy into your account, you should add the strategy to your investment portfolio.

Automate your FX trading

CONNECT LIVE ACCOUNT TRADERS RATING STRATEGY FOLLOWER

Strategy name **52.51** MDT Rank [+ ADD TO PORTFOLIO](#) [SHARE](#) FOLLOWERS **0**

+188% Equity growth **+50731.4** Total pips **+0.78%** Avg per month **22%** Max drawdown **LOW** Level of risk **7690.36** Recommended minimum

ALL PERIOD 1 WEEK 1 MONTH 3 MONTHS 6 MONTHS 1 YEAR

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD
2015	—	—	31.18%	10.46%	8.25%	16.05%	7.22%	5.33%	5.77%	3.94%	3.98%	7.73%	153.14%

2.3 Customize copying settings

Select a number of that account, which you are going to connect a trading strategy to, and an option of copying trades into your brokerage account. For beginners we recommend to select “Automatic settings adjustment” option.

ACCOUNT TRADERS RATING STRATEGY FOLLOWER

+ ADD TO PORTFOLIO
SHARE

LOW

Level of risk

7690.36

Recommended min

21.0

SAVE

Aug	Sep	Oct	Nov	Dec
5.33%	5.77%	3.94%	3.98%	7.73%

Trading account

DEMO00083

Automatic settings adjustment

Percentage of the total balance

Fixed trade size

This option will automatically select the most favourable settings for trading strategy depending on your current account usage and available funds.

If you wish to use this option more effectively, we recommend doing that for all trading strategies added to your investment portfolio and not combining with manual settings. Your account balance will be evenly allocated among all trading strategies in your portfolio.

[Hide](#)

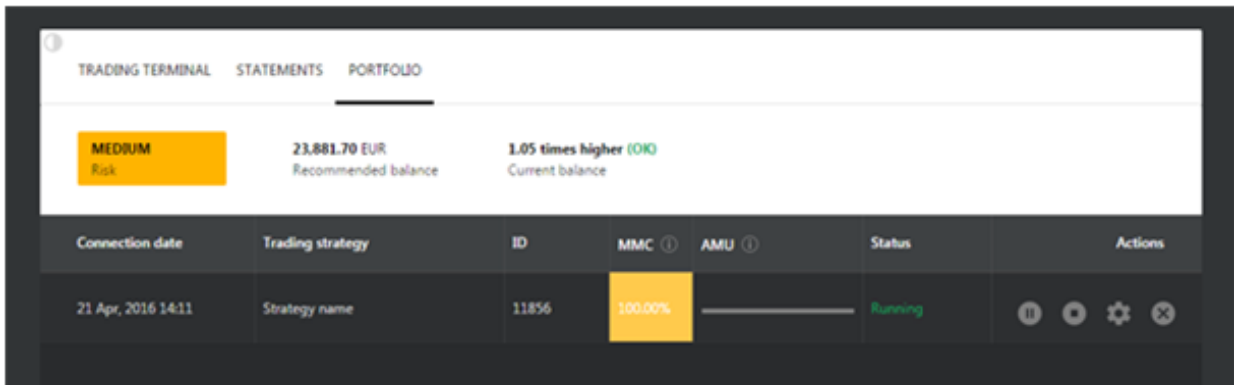
2.4 Wait for a trade

After a while trades will start to be opened on your account. It may take from a few hours to a few days. You need to wait for a strategy provider to open new trades on his or her account. Make sure to check your account state once in a while.

3. CUSTOMIZING YOUR PORTFOLIO

3.1 Basic options

In the “Portfolio” section you may: “Run”, “Pause”, “Stop”, “Change settings” and “Remove from portfolio”.



The “Pause” option (“Pause” button) differs from the “Stop” option (“Stop” button). If the first option (“Pause”) is checked, our service will not open new trades on your account, but it will manage already opened trades. If the second option (“Stop”) is checked, our service will completely stop sending signals into your account and not manage trades on your account.

3.2 Portfolio settings

We offer three basic methods of portfolio customization:

- automatic settings adjustment
- percentage of the total balance
- fixed trade size

Every of these settings are accompanied by an informative tip and additional supplementary options, which are also accompanied by tips.



CONNECT

9

and may not be suitable for all investors. It may not be suitable for all investment objectives, level of experience, financial situation or investment needs. Investors should seek advice from an independent adviser before making any investment decision. THIS ACCOUNT WILL OR IS LIKELY TO BE CLOSED IF YOU DO NOT IMPLEMENT THE STRATEGY. PARTICULARLY WARY OF PLACING BETS ON THE PAST PERFORMANCE OF THE PERSON OR ENTITY MAKING THE INVESTMENT INVOLVED.

- Automatic settings adjustment
- Percentage of the total balance
- Fixed trade size

Enter percentage of the total balance that you wish to allocate to this trading strategy. For example, if you enter "10%", this means that 1/10 of your balance will be used to trade according to this strategy. If you enter "50%". [Read more](#)

What percentage of the total balance do you wish to allocate to Strategy name?

Percentage of the total balance: *
25 6,250.00 EUR

Information

Average trade size:	0.3882 Lot
Recommended minimum:	298,526.19 EUR
Current account balance:	25,000.00 EUR
Current account usage:	23.88 %
Free/available funds:	19,029.57 EUR

Advanced settings

Lot Min: * 0 LOT Lot Max: * 0.11 LOT

Fixed StopLoss: 0 Fixed TakeProfit: 0

Forced Exit & Stop: 0 EUR Worst Deviation: * 0 PIPS

Limit quantity of simultaneous trades

By number of trades: 0 By level of equity: 2 EUR

Inversed Trading

SAVE

3.3 Portfolio settings assessments indicators

We will provide you with special indicators that assess your portfolio settings. If your portfolio is overloaded or at high risk, we will inform you about it by enabling a red indicator.

The screenshot shows a trading terminal interface with the following components:

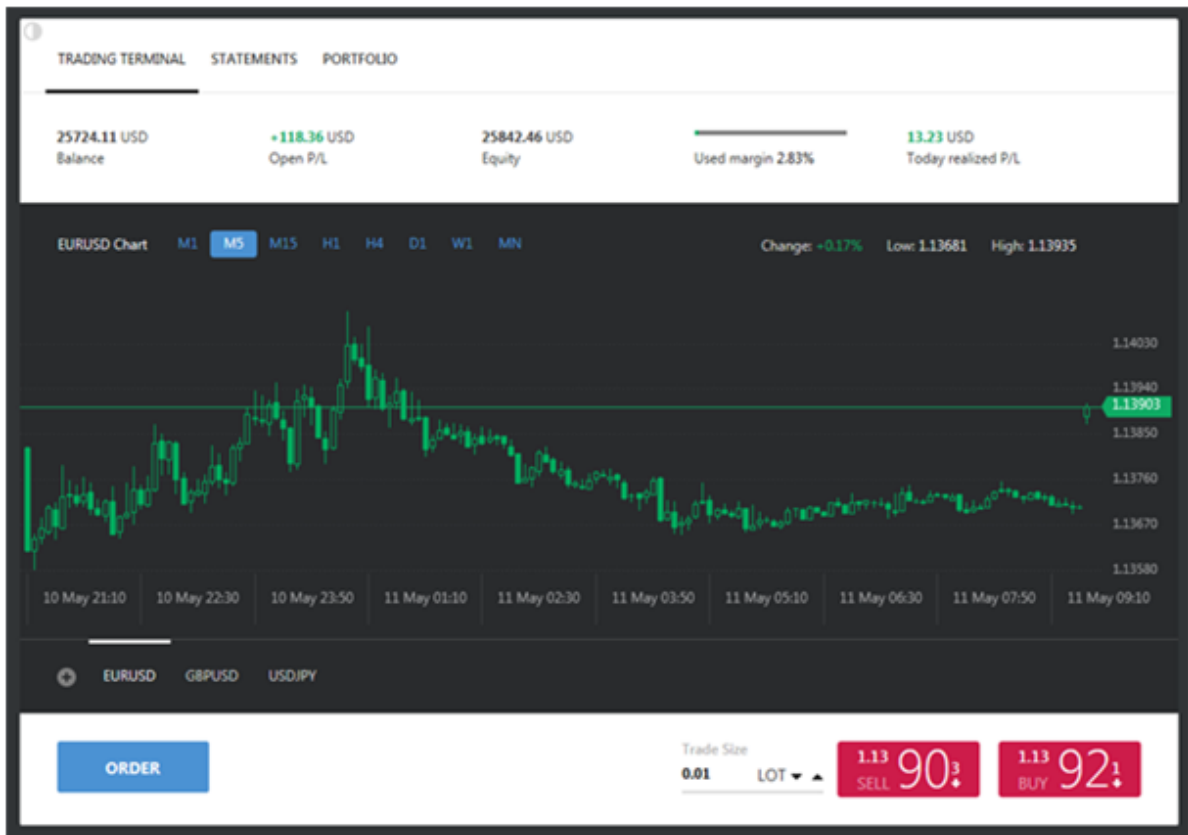
- Navigation tabs: TRADING TERMINAL, STATEMENTS, PORTFOLIO (selected)
- Risk assessment: **VERY HIGH Risk** (red box)
- Recommended balance: **168,322.98 USD**
- Current balance: **0.15 times lower (ATTENTION)** (red text)
- Table of trading strategies:

Connection date	Trading strategy	ID	MMC ⓘ	AMU ⓘ	Status	Actions
25 Apr, 2016 20:40	trendintruder turbo	7281	2.70%	—	Running	
25 Apr, 2016 20:08	Vipro	11856	441.89%	—	Running	
25 Apr, 2016 20:22	Happy Forex	11929	20.94%	—	Running	
25 Apr, 2016 14:47	Nice Moment	11959	2.36%	—	Running	
25 Apr, 2016 14:59	Super Ai-Hedger Lite	12059	120.28%	—	Running	
25 Apr, 2016 14:44	Super Ai-Hedger Plus	12061	68.41%	—	Running	

4. MONITORING RESULTS

4.1 Real-time data

We offer an opportunity to monitor trades in a real-time mode with our web-based terminal. You can see a list of all trades and pending orders currently placed on your account. Besides, you can monitor trades made based on each individual strategy.



OPEN TRADES 63 PENDING ORDERS 0 CLOSED TRADES 13

Symbol	B/S	Lot	Open Date	Open Price	Current price	SWAP	PIPS	P/L USD
GBPUSD	SELL	0.01	28/04/2016 06:09	1.4564	↓ 1.4461	0.00	102.3	10.23
GBPUSD	SELL	0.01	28/04/2016 06:14	1.4571	↓ 1.4461	0.00	109.4	10.94
NZDCHF	BUY	0.01	28/04/2016 07:35	0.6741	↓ 0.6617	0.00	-124.5	-12.80
GBPUSD	SELL	0.01	28/04/2016 08:19	1.4589	↓ 1.4461	0.00	127.5	12.75
NZDCHF	SELL	0.01	28/04/2016 08:56	0.6726	↓ 0.6622	0.00	104.6	10.75
GBPUSD	SELL	0.01	28/04/2016 09:14	1.4596	↓ 1.4461	0.00	134.4	13.44
NZDCHF	SELL	0.01	28/04/2016 09:30	0.6732	↓ 0.6622	0.00	110.8	11.39
NZDCHF	BUY	0.01	28/04/2016 10:56	0.6729	↓ 0.6617	0.00	-112.2	-11.53
GBPUSD	SELL	0.01	29/04/2016 06:31	1.4602	↓ 1.4461	0.03	141.2	14.12
GBPUSD	SELL	0.01	29/04/2016 06:31	1.4602	↓ 1.4461	0.02	141.2	14.12

All Strategies Open Trades: 63 Open P/L: -97.07 Close all trades @mkt

4.2 History data

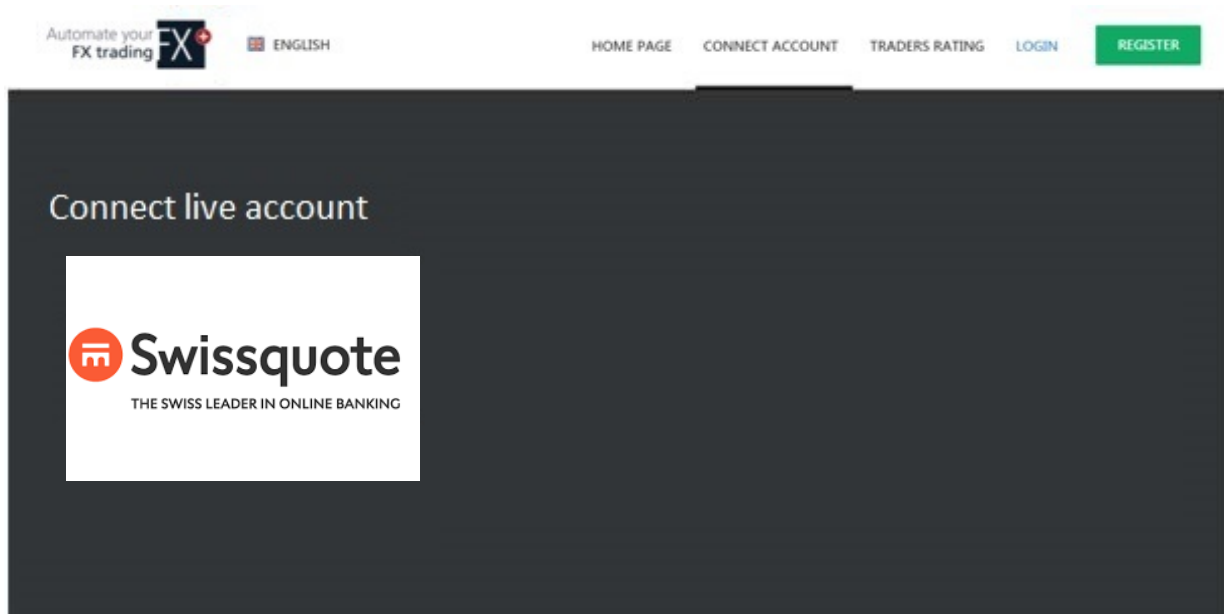
Monitor results of closed trading transactions on your account in the “Statements” section. There you can see different equity growth charts, trading history, monitor total results and choose particular trading strategies to calculate statistical data.

TRADING TERMINAL STATEMENTS PORTFOLIO						
	+0.13 % Growth	+352.23 USD Profit/Loss	+3,466.80 Total pips	247 Total trades		
Trading strategy	Growth	Profit/Loss	Pips	Drawdown	Trades	Profitability
<input type="checkbox"/> trendintruderturbo	0.01 %	2.30 USD	23.00	0.00 USD	1	
<input type="checkbox"/> Vipro	0.59 %	151.02 USD	1,510.20	0.00 USD	71	
<input type="checkbox"/> Happy Forex	0.01 %	2.44 USD	24.40	0.00 USD	6	
<input type="checkbox"/> Nice Moment	0.00 %	0.00 USD	0.00	0.00 USD	0	
<input type="checkbox"/> Super AI-Hedger Lite	0.00 %	0.00 USD	0.00	0.00 USD	0	
<input type="checkbox"/> Super AI-Hedger Plus	0.78 %	196.47 USD	1,909.20	0.00 USD	169	

GENERATE STATEMENTS

5. CONNECTING LIVE ACCOUNT

If you wish to connect a real account, you need to select a brokerage company, which you are going to open a trading account with. List of these companies can be found in the “Supported brokers” section.

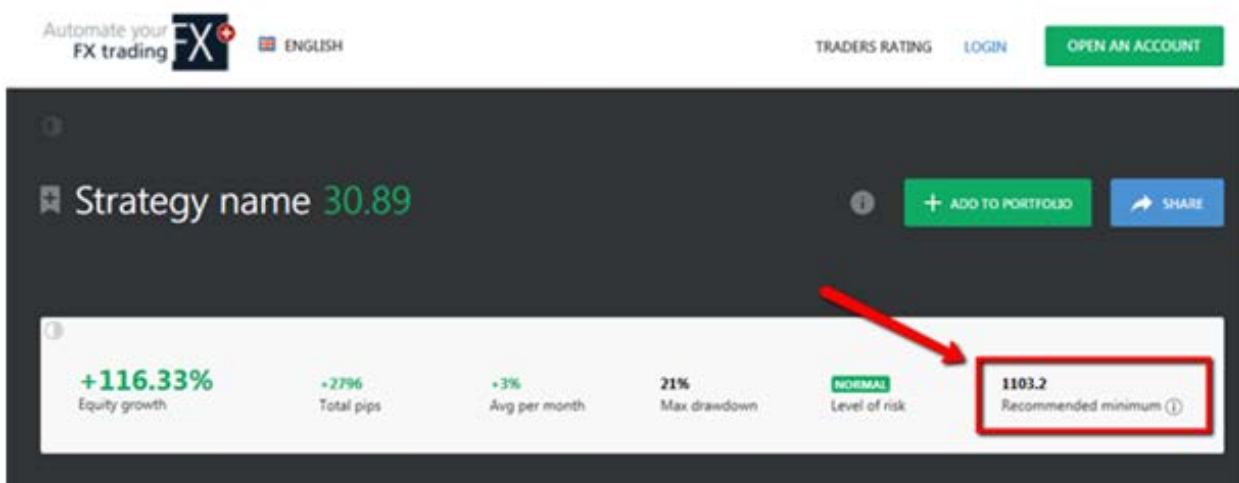


5.1 Follow guidelines

Follow account opening guidelines and fill in the form correctly. We will verify your account and connect it to our platform within 48 hours (during business hours), and you will be notified of it via e-mail. If we may require additional information from you, we will contact you.

5.2 How much money should be deposited in a real account?

You need to take this decision based on the trading strategy that you wish to connect to. Every strategy has an indicator, which shows the minimum recommended amount of money. The amount must be available on your brokerage account so that the rules of money management applied by a strategy provider on his or her account are met. The recommended minimum amount was calculated in such a way so that trades of 0.01 lots (the minimum contract size) can be made (1 000 units of the base currency).



If amount of money available on your brokerage account is less than the “Recommended minimum” value, then you take a risk of a Stop-Out (forced closing of positions due to lack of funds on the trading account) level to be hit early. At that, a strategy provider will keep on trading as before.

If you copy a trading strategy with a fixed contract size of 0.05 lots, you need to have 5 times more funds on your brokerage account than the value specified in the “Recommended minimum”.